# **University of Kentucky College of Communication and Information**

# **Event Planning Checklist**

#### **Event Information**

- □ Event Name:
- ☐ Event Date/Time:
- $\square$  Event Modality (In-person, Virtual, Hybrid):
- $\square$  Event Type (Panel, Lecture, Reception, Awards, Conference, Other):
- $\square$  Event Location (On-campus, Off-campus, Outdoor include rain plan):
- \( \subseteq \) Audience (Students, Faculty, Staff, External Guests):
- $\square$  Event Speaker(s) (Internal, Alumni, External, Dean request via CIDean@uky.edu):
- □ Dean's Role (Remarks, Introductions, Attendance Only, Perspective Alumni/Donor attendees please be as specific as possible):

### **Initial Planning**

- $\square$  Define purpose, goals and intended outcomes
- ☐ Classify event (Unit/Department-Level, College-Level)
- Submit EMS space request: meetatbigblue.uky.edu
- Reserve college spaces via departmental admin
- □ Contact Megan Sizemore (msizemore@uky.edu) for after-hours access for CI buildings
- $\square$  Add to college calendar (event must have date, start and end time)
- ☐ Email aca.classroom@uky.edu for classroom reservations (Pence?)
- Begin contract process with CI Business Center
- □ Funding: \*Note that the college must be notified in advance of any event that will be supported by funds from gifts or endowments at any level so the donor can be properly stewarded.

### **Invitations & Communication**

- Choose Invitation Method (Email, Calendar Invite)
- Determine Sender address (cidean, ciadr, ci-all)
- ☐ Set invitation distribution date
- Select RSVP Method (Qualtrics, Eventbrite, Email)
- Set RSVP deadline and reminder schedule
- ☐ Submit MarComms Request: ci.uky.edu/marcommsrequest

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### **Catering & Alcohol**

- Choose vendor (UK Catering <a href="https://uky.catertrax.com/">https://uky.catertrax.com/</a>) or Approved Outside Vendor) (at least 2-week notice). See list of approved vendors: <a href="purchasing.uky.edu/approved-caterers">purchasing.uky.edu/approved-caterers</a>
- Submit purchase request: <a href="mailto:comm.uky.edu/purchasing/login">comm.uky.edu/purchasing/login</a>
- Submit final guest count by deadline
- — For alcohol: select vendor, obtain Dean's Office approval, send contract to Business
   Center

### **Facilities, Supplies & Setup**

- □ Nametags
- $\square$  Ambassadors (Contact Addison Zane Mills)
- Tablecloths (email cimarcomms@uky.edu)
- □ Banner ups / Photo backdrop (email cimarcomms@uky.edu)
- ☐ Tent / Tables / Chairs / Trashcans/ Recycling (\$)
- ☐ Easels / Signage (\$)
- ☐ Meal/Drink Tickets (\$)
- ☐ Check-in or registration setup
- Flower arrangements/balloons/other décor

#### **Tech Needs**

- □ Submit CITS ticket for: Audio/Video, Equipment, day of support, Zoom, etc. (at least 2-week notice)
- ☐ Submit at: <u>ci.uky.edu/support</u>

### **MarComms Needs**

- ☐ Submit MarComm ticket for: photography, promotion, signage, etc.) (at least 2-week notice)
- ☐ Submit at: <u>ci.uky.edu/marcommsrequest</u>

## **Guest Travel, Transport & Parking**

- ☐ Arrange flights/hotels (contact ci.travel@uky.edu)
- Arrange transport (bus, shuttle, golf cart): <u>transportation.uky.edu/bus/charterbus</u>
- □ Purchase parking permits: (passes for lots, meters, ADA, etc.)
   transportation.uky.edu/form/special-events-parking-request

### **Final Week Checklist**

•  $\square$  Confirm RSVPs, catering, tech, etc.

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- $\square$  Email reminders to attendees
- $\square$  Print materials (agendas, nametags, signage)
- $\square$  Walkthrough of space (if applicable)

# **Post-Event Checklist**

- ullet Coordinate with Dean's office for thank you notes if needed
- $\square$  Conduct debrief with planning team
- ullet Archive materials, photos, attendee lists

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